

## MORNING REPORT

12 Nov, 2014

*Good Morning & Have A Good Trading Day.....*Top Stories

- Coal block auction: Government sources say - Inter-Ministerial Group (IMG) finalises methodology for auction floor & reserve price. Cabinet nod on methodology of price for auction within fortnight.
- Levi Strauss -In agreement with Wipro to outsource some services. To pay Wipro a min of USD 143 million over the initial term of pact.
- Supreme Court to continue hearing IGL versus PNGRB case today.
- Ashiana Housing to raise up to Rs 350 crore via private placement or QIP.
- ALLAHABAD BANK: The bank is mulling issuance of Basel III-compliant tier-II bonds worth 5 bln rupees
- ADANI POWER: The Supreme Court has stayed proceedings before the Appellate Tribunal for Electricity that is hearing the company's appeal
- ASHOK LEYLAND: Is in the process of selling its stakes in some of the overseas joint ventures and associate cos.
- BHEL Has said it has completed modernisation of a 110MW unit at the Muzaffarpur thermal power station

Market PulseIndian Indices

			%
SENSEX	27910	+35	+0.13
NIFTY	8362	+18	+0.22

Indian ADR's

Symbol	Close	Gain/Loss %
DRREDDY	55.95	+0.27
HDFCBK	51.65	-0.31
ICICIBK	58.87	+1.52
INFY	67.19	-0.84
TATAMOT	46.05	-1.05
WIPRO	12.23	+1.85

FII & MF Activity

(In Crs.)

FII's Eq [Provisional]	458.04
FII's Index Futures	-347.62
FII Index Options	-769.23
FII's Stock Futures	-118.52
FII's Stock Options	21.97
DII Eq [Provisional]	-516.98

Currency

RBI RATE	11 Nov 2014
Rupee -\$	61.5500
Euro	76.4820
Yen -100	53.4300
GBP	97.5260

World IndicesGlobal Indices

			%
DOW	17614	+1	+0.01
NASDAQ	4660	+8	+0.19
NIKKEI	17273	+149	+0.88
HANG	23870	+62	+0.26
SGX NIFTY	8415	+15	+0.18

World Commodities

Futures	(In US\$)	Change%
Gold	1165.4	+2.4
Silver	15.715	+0.037
Crude	77.49	-0.45
Copper	3.0305	-0.0025
Naturalgas	4.190	-0.057

World Events

- **US:** FOMC Member Plosser Speaks
- FOMC Member Kocherlakota Speaks
- 10-y Bond Auction
- **UK:** Claimant Count Change
- Average Earnings Index 3m/y
- BOE Inflation Report

Financial Quotes

"An investment in knowledge pays the best interest." -  
**Benjamin Franklin**

## Market Commentary

Indian equity markets closed with moderate gains in Tuesday's trade. Investors have started taking cautious approach ahead of October CPI data which is weighing on the sentiment; however there is a bit of hope that lower rate of inflation would allow RBI to unveil rate cuts sooner. Traders were seen piling positions in Oil & Gas, Auto and Capital Goods sector while selling was witnessed in Consumer Durables, FMCG and IT sector stocks. For today's trade market likely to trade in the range between in 8380 – 8410 the upper side and 8340 – 8320 in the lower side.

	CMP	Support Levels				Resistance Levels			
NIFTY	8362	8340	8320	8300	8270	8380	8410	8440	8470

## Futures Corner

SCRIPS	CLOSE	SUPPORT		TARGET		REMARKS		
		SL1	SL2	T1	T2			
M&M	1263.9	1257	1251	1280	1295			TRADING CALL
ICICIBANK	1693.5	1687	1681	1711	1730			TRADING CALL
IOB	59.75	59	58.5	62	63			TRADING CALL

## Equity Corner

SCRIPS	CLOSE	SUPPORT		TARGET		REMARKS		
		SP1	SP2	T1	T2			
SUNFLAG	30.35	29	28.5	32	33			TRADING CALL
AMDIND	31.35	30	29.5	34	35			TRADING CALL

## Delivery Based Call / Investment Call (Short Term)

SCRIPS	CMP	SUPPORT		TARGET		REMARKS		
		SL		Recommend Price /Date	T1	T2		

## Scrip's in F&O Ban for trade date 12, NOV 2014

(To resume for normal trading below 80% of Market wide limit required)

SCRIPS
IBREALEST, UNITECH

Nifty 50 Stocks: Support & Resistance

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1513.2	1503.867	1494.533	1511.383	1520.717	1528.233
AMBUJACEM	225.35	222.3	219.25	224.1	227.15	228.95
ASIANPAINT	649.3	643.9	638.5	649.9	655.3	661.3
AXISBANK	466.7	462.2333	457.7667	465.4667	469.9333	473.1667
BAJAJ-AUTO	2549.55	2537.567	2525.583	2548.683	2560.667	2571.783
BANKBARODA	1012.05	983.65	955.25	1001.8	1030.2	1048.35
BHARTIARTL	385	380.8333	376.6667	387.1167	391.2833	397.5667
BHEL	245.3	241.9667	238.6333	245.7333	249.0667	252.8333
BPCL	766.9	761.7667	756.6333	767.5833	772.7167	778.5333
CAIRN	273.85	271.5333	269.2167	275.2167	277.5333	281.2167
CIPLA	637	630.1167	623.2333	640.8833	647.7667	658.5333
COALINDIA	345.6	342.35	339.1	347.4	350.65	355.7
DLF	136.75	133.4667	130.1833	135.6833	138.9667	141.1833
DRREDDY	3418.35	3396.267	3374.183	3423.083	3445.167	3471.983
GAIL	489.9	484.5667	479.2333	488.1833	493.5167	497.1333
GRASIM	3614.55	3589.75	3564.95	3613.75	3638.55	3662.55
HCLTECH	1615.5	1604.667	1593.833	1615.833	1626.667	1637.833
HDFC	1127.55	1114.167	1100.783	1123.883	1137.267	1146.983
HDFCBANK	907.9	901.1	894.3	909.2	916	924.1
HEROMOTOCO	2924	2907.1	2890.2	2930.5	2947.4	2970.8
HINDALCO	151.25	149	146.75	151.9	154.15	157.05
HINDUNILVR	772.3	765.8167	759.3333	771.2833	777.7667	783.2333
ICICIBANK	1685.55	1664.867	1644.183	1677.933	1698.617	1711.683
IDFC	155	152.9	150.8	154.2	156.3	157.6
INFY	4125.2	4097.667	4070.133	4131.333	4158.867	4192.533
ITC	364.1	360.3667	356.6333	366.2833	370.0167	375.9333
JINDALSTEL	155.45	152.4	149.35	155.65	158.7	161.95
JPASSOCIAT	33.65	32.55	31.45	33.25	34.35	35.05
KOTAKBANK	1107.45	1099.783	1092.117	1107.667	1115.333	1123.217
LT	1637.2	1622.533	1607.867	1631.217	1645.883	1654.567
LUPIN	1430.4	1420.5	1410.6	1431.15	1441.05	1451.7
M&M	1260.55	1240.133	1219.717	1253.067	1273.483	1286.417
MARUTI	3329	3301.8	3274.6	3318.35	3345.55	3362.1
NTPC	145.8	144.9833	144.1667	146.2167	147.0333	148.2667
ONGC	394.85	389.1667	383.4833	394.2333	399.9167	404.9833
PNB	954.05	932.7333	911.4167	944.8167	966.1333	978.2167
POWERGRID	147.65	146.0667	144.4833	148.4833	150.0667	152.4833
RANBAXY	680.9	672.9667	665.0333	682.9333	690.8667	700.8333
RELIANCE	977.7	966.7	955.7	977.25	988.25	998.8
RELINFRA	643.25	632.5667	621.8833	642.1833	652.8667	662.4833
SBIN	2740.35	2709.4	2678.45	2735.95	2766.9	2793.45
SSLT	244.25	241.75	239.25	245.7	248.2	252.15
SIEMENS	872.45	860.6167	848.7833	868.3333	880.1667	887.8833
SUNPHARMA	917.3	910.2667	903.2333	917.1333	924.1667	931.0333
TATAMOTORS	521.7	516.7	511.7	522.1	527.1	532.5
TATAPOWER	93.55	92.6833	91.8167	93.2667	94.1333	94.7167
TATASTEEL	480.3	474.0667	467.8333	477.7833	484.0167	487.7333
TCS	2580.7	2559.4	2538.1	2576.7	2598	2615.3
ULTRACEMCO	2646.6	2601.8	2557	2626.8	2671.6	2696.6
WIPRO	557.3	554.4333	551.5667	557.7167	560.5833	563.8667

**Bulk Deals (BSE)**

Scrip	Client Name	Buy/Sell	Quantity	Price
JINDALSAW	VALIANT MAURITIUS PARTNERS LTD	S	2,014,000	80.48
JINDALSAW	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	S	1,786,000	80.48

**Bulk Deals (NSE)**

Scrip	Client Name	Buy/Sell	Quantity	Price
JINDALSAW	VALIANT MAURITIUS PARTNERS LTD	SELL	3816000	80.54
JINDALSAW	VALIANT MAURITIUS PARTNERS OFFSHORE LTD	SELL	3384000	80.54

**Corporate Actions/ Board Meetings**

**NSE Circular Ref. No : 078/2014:-** Adjustment of Futures and Options contracts in the security SBIN WEF November 21, 2014. The adjusted market lot shall be arrived at by multiplying the old market lot by the adjustment factor. The revised market lot would be 1250. adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor.

**NSE Circular Ref.No.: 971/2014:-** Face Value Split - State Bank of India (SBIN) from Rs. 10 to Rs. 1 wef November 20, 2014.

**NSE Circular Ref.No.: 988/2014:-** Change in Symbol and Name of the Company from Dhunseri Petrochem & Tea Limited to Dhunseri Petrochem Limited. Symbol will change from DPTL to DPL wef November 12, 2014

Company Name	Date	Purpose	Rs.Per sh.
HEXAWARE	12-Nov-14	Interim Dividend	2.35
MANAPPURAM	12-Nov-14	Interim Dividend	0.45

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